

# Tax Advisors of Cary

## Individual Tax Returns Package

Starting at \$675

### Includes:

Up to 10 income forms (W2, 1099R, etc)

Schedule A (Itemized Deductions) not including form 8283

Schedule B & Schedule D (Up to Two Brokerage Accounts)

Schedule E-Part 1 (One Rental Property)

Schedule E-Part two (Up To Two K-1 Forms)

One State Tax Return

Estimated Tax Vouchers Based on Prior Year Financials and/or Current Year Projections

Review and Explanation of IRS Letters and Notices

Premium Forms, Schedules & Reporting Such As:

*(Ask us for a personal quote.)*

- Schedule C (self employment income)
- Schedule H (nanny tax)
- FBAR, FATCA, 2555 foreign income/asset reporting, exclusions & credits
- RSU, ESPP & NSO basis adjustments
- ISO AMT adjustments and credit tracking
- 1031 exchange
- Income over \$500k

After Tax Emails & Consultations

- 1 Hour at Discounted Rate of \$100/hr
- After 1 Hour Normal \$275/hr Rate Applies

Phone: (919) 463-7588

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